

TODAYS MARKET OUTLOOK**Markets likely to make slightly positive start**

Indian equity benchmarks remain closed on Tuesday on occasion of Mahashivratri, while positive cues from global markets helped Indian shares to recover from their biggest weekly losses since August on Monday.

Today, the start is likely to be flat-to-positive, as market participants will look forward to Wholesale Price Index (WPI) to be released later in the day.

Traders will get some support with India's Retail inflation, measured by the consumer price index (CPI), easing to 5.07% in January 2018, after rising to 5.21% in the month of December.

Traders also drew some support with private report that retail inflation is expected to moderate and print at 5% after rising consecutively for five months, helped largely by seasonal dip in vegetable prices, while trade deficit is also likely to improve, in January.

Finally, the BSE Sensex surged 294.71 points or 0.87% to 34,300.47, while the CNX Nifty was up by 84.80 points or 0.81% to 10,539.75.

ECONOMY & MARKET PULSE

- Just In: December IIP slows down to 7.1% against 8.4% in November
- Direct tax collection sees over 19% growth in April-January
- Monetary policy decisions need to be forward-looking: RBI governor
- Indian banks' gross NPAs fall marginally to 9.8% in Q2FY18: Govt
- Volatility in Indian markets may continue, LTCG tax will impact markets: SEBI chief

Indices Performance

Index	13-Feb-18	Previous Close	% Change*
S&P BSE Sensex	34,439.13	34,234.85	0.60%
CNX Nifty	10,539.75	10,454.95	0.81%
CNX Midcap	20,149.60	19,872.25	1.40%
CNX 500	9,348.45	9,251.10	1.05%
S&P BSE Smallcap	18,554.25	18,247.14	1.68%

Global Markets

Index		Previous Close	% Change*
Dow Jones	24,601.27	23,860.46	3.10%
Nasdaq	6,981.96	6,777.16	3.02%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,177.06	7,170.69	0.09%
CAC	5,140.06	5,151.68	-0.23%

Institutional Flows (Equity)

Description (Rs in Crores)	Purchases	Sales	Net
FII Flows	3,646.82	5,040.52	-1,393.70
DII Flows	3,941.56	2,598.86	1,342.70

Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	30,218.00	4.00	0.22%
Silver (1Kg)	38,245.00	311.00	-0.06%
Crude Oil (1 barrel)	3,813.00	3.00	-0.75%
Aluminium (1 Kg)	137.40	1.05	0.33%
Copper (1Kg)	449.35	3.00	2.44%

Currency Market

Currency	13-Feb-18	Gains+/-Loss	% Change*
INR / 1 USD	64.3686	-0.21	-0.32%
INR / 1 GBP	89.7105	-0.52	-0.58%
INR / 1 EURO	78.8902	-0.14	-0.18%
INR / 100 JPY	59.0600	-0.56	-0.96%